



Lead Lawyers for Retirement Product and Service Providers

ERISA/Tax



Mark Smith
 ■ Since 1981
 ■ Fellow, American College of Employee Benefits Counsel; listed in *Best Lawyers in America*



Carol Weiser
 ■ Since 1985
 ■ Fellow, American College of Employee Benefits Counsel; Recognized in *Legal 500 United States*



Alice Murto
 ■ Since 1989
 ■ Recognized in *Legal 500 United States*



Bill Walderman
 ■ Since 1974
 ■ 14 years of ERISA experience in DOL Solicitor's Office



Adam Cohen
 ■ Since 1996
 ■ Recognized in *Chambers USA* and *Legal 500 United States*



Vanessa Scott
 ■ Since 1997
 ■ Former Legislative Counsel and Corporate Secretary, ERISA Industry Committee (ERIC)



Rob Neis
 ■ Since 1998
 ■ Seven prior years of experience in labor and insurance litigation



Tom Gick
 ■ Since 1981
 ■ Nationally recognized in insurance products and tax

Insurance/Mutual Funds



Steve Roth
 ■ Since 1977
 ■ Recognized in *Chambers USA* and *Best Lawyers in America*



Fred Bellamy
 ■ Since 1980
 ■ Fixed and variable products, series mutual funds



Tom Bisset
 ■ Since 1986
 ■ Six years at SEC Divisions of Investment Management, Market Regulation



Tom Conner
 ■ Since 1989
 ■ Former General Counsel, National Association of Variable Annuities (NAVA)



Mary Thornton Payne
 ■ Since 1995
 ■ Fixed and variable products, compliance



Mary Jane Wilson-Bilik
 ■ Since 1990
 ■ Fixed and variable products, compliance

Banks



Annette Tripp
 ■ Since 1985
 ■ Recognized in BTI Consulting's national Client Service survey



Knox Dobbins
 ■ Since 1976
 ■ Listed in *Best Lawyers in America*

Broker-Dealers/Distribution



Eric Arnold
 ■ Since 1991
 ■ Distribution through securities, insurance and banking firms



Susan Krawczyk
 ■ Since 1984
 ■ Distribution to retirement, institutional and retail markets



Holly Smith
 ■ Since 1982
 ■ 13 years at SEC, including as Associate Director, Division of Market Regulation

Investment Advisers



Steve Boehm
 ■ Since 1978
 ■ Recognized in *Chambers USA* and *Best Lawyers in America*



Cliff Kirsch
 ■ Since 1985
 ■ Former Chief Legal Officer, Pruco Securities



Michael Koffler
 ■ Since 1996
 ■ Two years at SEC Division of Investment Management



Jim Darrow
 ■ Since 1975
 ■ Recognized in *Legal 500 United States*



Lead Lawyers for Retirement Product and Service Providers

Acquisition and Sale of Retirement Businesses



David Massey
 ■ Since 1984
 ■ Recognized in *Chambers USA*



Ling Ling
 ■ Since 1997
 ■ Corporate transactions involving financial services businesses



Scott Burton
 ■ Since 1986
 ■ Former Corporate General Counsel, ING America Insurance Holdings



Bert Adams
 ■ Since 1995
 ■ Listed in *Best Lawyers in America*

Investments/Real Estate



Jamie Cain
 ■ Since 1979
 ■ Listed in *Best Lawyers in America* in derivatives



Cynthia Krus
 ■ Since 1989
 ■ Public and private equity



Lisa Rosen
 ■ Since 1983
 ■ Real estate for financial services companies



Doug Leary
 ■ Since 1990
 ■ Stable value, private equity

Litigation



Nick Christakos
 ■ Since 1982
 ■ ERISA, insurance, reinsurance litigation



Allegra Lawrence-Hardy
 ■ Since 1996
 ■ Recognized in *Chambers USA*



Deb Heilizer
 ■ Since 1985
 ■ Former securities counsel, DeutscheBanc



Tom Curvin
 ■ Since 1992
 ■ Listed in *Best Lawyers in America*



Stuart Thomsen
 ■ Since 1979
 ■ ERISA, financial services litigation



Phillip Stano
 ■ Since 1978
 ■ Former Chief Litigation Counsel, American Council of Life Insurance



Gail Westover
 ■ Since 1997
 ■ ERISA, insurance, commercial litigation



Thomas Bundy
 ■ Since 2000
 ■ ERISA, employment, worker classification, commercial litigation

Enforcement



Peter Anderson
 ■ Since 1975
 ■ Listed in *Best Lawyers in America*



Bruce Bettigole
 ■ Since 1981
 ■ Listed in *Best Lawyers in America*



Brian Rubin
 ■ Since 1987
 ■ Listed in *Best Lawyers in America*



Neil Lang
 ■ Since 1967
 ■ Listed in *Best Lawyers in America*

ABOUT SUTHERLAND Sutherland Asbill & Brennan LLP is a law firm with global reach known for solving challenging business problems and resolving sophisticated legal issues for many of the world's largest companies. Founded in 1924, the firm handles matters throughout the United States and worldwide. Seven major practice areas—corporate, energy and environmental, financial services, intellectual property, litigation, real estate, and tax—provide the framework for an extensive range of focus areas, allowing Sutherland attorneys to serve a diverse client base that ranges from small and medium-sized start-up businesses to a significant number of Fortune 100 companies.