



Lead Lawyers for Retirement Product and Service Providers

ERISA/Tax



**Mark Smith**  
 ■ Since 1981  
 ■ Fellow, American College of Employee Benefits Counsel; listed in *Best Lawyers in America*



**Carol Weiser**  
 ■ Since 1985  
 ■ Fellow, American College of Employee Benefits Counsel; listed in *Best Lawyers in America*



**Alice Murto**  
 ■ Since 1989  
 ■ Two prior years experience in employment and labor law



**Bill Walderman**  
 ■ Since 1974  
 ■ 14 years of ERISA experience in DOL Solicitor's Office



**Adam Cohen**  
 ■ Since 1996  
 ■ Adjunct Professor, Georgetown University Law Center



**Vanessa Scott**  
 ■ Since 1997  
 ■ Former Legislative Counsel and Secretary, ERISA Industry Committee (ERIC)



**Rob Neis**  
 ■ Since 1998  
 ■ Seven prior years of experience in labor and insurance litigation



**Tom Gick**  
 ■ Since 1981  
 ■ Nationally recognized in insurance products and tax

Insurance



**Steve Roth**  
 ■ Since 1977  
 ■ Recognized in *Chambers USA* and *Best Lawyers in America*



**Fred Bellamy**  
 ■ Since 1980  
 ■ Fixed and variable products, series mutual funds



**Tom Conner**  
 ■ Since 1989  
 ■ Former General Counsel, National Association of Variable Annuities (NAVA)



**Mary Jane Wilson-Bilik**  
 ■ Since 1990  
 ■ Fixed and variable products, compliance

Mutual Funds



**Marguerite Bateman**  
 ■ Since 1987  
 ■ Former Managing Director, Independent Directors Council



**David Goldstein**  
 ■ Since 1981  
 ■ Three years at SEC Division of Investment Management



**Bibb Strench**  
 ■ Since 1987  
 ■ Former Corporate Counsel, SAFECO Asset Management

Banks



**Annette Tripp**  
 ■ Since 1985  
 ■ Recognized in BTI Consulting's national Client Service survey

Broker-Dealers/Distribution



**Susan Krawczyk**  
 ■ Since 1984  
 ■ Distribution to retirement, institutional and retail markets



**Holly Smith**  
 ■ Since 1982  
 ■ 13 years at SEC, including as Associate Director, Division of Market Regulation



**Eric Arnold**  
 ■ Since 1991  
 ■ Distribution through securities, insurance and banking firms



**Knox Dobbins**  
 ■ Since 1976  
 ■ Listed in *Best Lawyers in America*

Investment Advisers



**Steve Boehm**  
 ■ Since 1978  
 ■ Recognized in *Chambers USA* and *Best Lawyers in America*



**Cliff Kirsch**  
 ■ Since 1985  
 ■ Former Chief Legal Officer, Pruco Securities



**Michael Koffler**  
 ■ Since 1996  
 ■ Two years at SEC Division of Investment Management



**Jim Darrow**  
 ■ Since 1975  
 ■ Recognized in *Legal 500 United States*



Lead Lawyers for Retirement Product and Service Providers

Acquisition and Sale of Retirement Businesses



David Massey  
 ■ Since 1984  
 ■ Recognized in *Chambers USA*



Ling Ling  
 ■ Since 1997  
 ■ Corporate transactions involving financial services businesses



Scott Burton  
 ■ Since 1986  
 ■ Former Corporate General Counsel, ING America Insurance Holdings



Bert Adams  
 ■ Since 1995  
 ■ Listed in *Best Lawyers in America*

Investments/Real Estate



Jamie Cain  
 ■ Since 1979  
 ■ Listed in *Best Lawyers in America* in derivatives



Cynthia Krus  
 ■ Since 1989  
 ■ Public and private equity



Lisa Rosen  
 ■ Since 1983  
 ■ Real estate for financial services companies



Eric Sidman  
 ■ Since 1995  
 ■ Recognized in *Legal 500 United States* in real estate

Litigation



Nick Christakos  
 ■ Since 1982  
 ■ ERISA, insurance, reinsurance litigation



Allegra Lawrence-Hardy  
 ■ Since 1996  
 ■ Recognized in *Chambers USA*



Deb Heilizer  
 ■ Since 1985  
 ■ Former securities counsel, DeutscheBanc



Tom Curvin  
 ■ Since 1992  
 ■ Listed in *Best Lawyers in America*



Stuart Thomsen  
 ■ Since 1979  
 ■ ERISA, financial services litigation



Phillip Stano  
 ■ Since 1978  
 ■ Former Chief Litigation Counsel, American Council of Life Insurance



Gail Westover  
 ■ Since 1997  
 ■ ERISA, insurance, commercial litigation



Thomas Bundy  
 ■ Since 2000  
 ■ ERISA, employment, worker classification, commercial litigation

Enforcement



Peter Anderson  
 ■ Since 1975  
 ■ Listed in *Best Lawyers in America*



Bruce Bettigole  
 ■ Since 1981  
 ■ Listed in *Best Lawyers in America*



Brian Rubin  
 ■ Since 1987  
 ■ Listed in *Best Lawyers in America*



Neil Lang  
 ■ Since 1967  
 ■ Listed in *Best Lawyers in America*

**ABOUT SUTHERLAND** Sutherland Asbill & Brennan LLP is a law firm with global reach known for solving challenging business problems and resolving sophisticated legal issues for many of the world's largest companies. Founded in 1924, the firm handles matters throughout the United States and worldwide. Seven major practice areas—corporate, energy and environmental, financial services, intellectual property, litigation, real estate, and tax—provide the framework for an extensive range of focus areas, allowing Sutherland attorneys to serve a diverse client base that ranges from small and medium-sized start-up businesses to a significant number of Fortune 100 companies.